Sample ULCM instructions for non-PSJH ULCMs

Dear ULCM,

Your PSJH network account has been created. There are two things you need to do in order to begin onboarding students for your school:

- 1. Claim your account.
- 2. Download the Citrix Receiver Application to your computer.

To claim your account, please navigate your browser to <u>access.providence.org</u>. Select Claim Your Account and proceed as instructed. Attached is a walk-through document on how to claim your account. You can view video instructions here – <u>How to claim your PSJH account</u>.

Download Citrix Receiver on your computer – please see the attached guide.

Instructions for onboarding new students for ULCMs

If you have completed steps 5 and 6 above, you are now able onboard their students using the student onboarding form.

1. Collect your student's information. You will need the following (* means a required field):

- a. Legal first name*
- b. Legal middle name or initial
- c. Legal last name*
- d. Gender* (Male, Female, Unknown, Other)
- e. Full date of birth* (MM/DD/YYYY)
- f. Full Social Security Number* (###-##-####)
- g. Phone number
- h. Email
- i. Start Date* (MM/DD/YYYY cannot be before current date). Note that this date will be the earliest date your student will be able to claim their account and access PSJH systems, including Healthstream.
- 2. Navigate to <u>citrixapps.providence.org</u> and log in with your PSJH ID. You can view video instructions here <u>How</u> <u>to Access IAM Portal Externally</u>.
- 3. Choose the IAM Portal icon this will open IAM Portal/Sailpoint in a new browser window.
- 4. Enter the Student information above into the student onboarding form. You can view video instructions here How to Onboard Students Using PSJH IAM Portal
 - a. From the "hamburger menu"

, choose Manage Non-Employee.

- b. Choose the school organization, Non-Employee type 'Student,' and the school's campus location.
- c. Choose the initial clinical location as the student's primary location.
- d. Click the 'Add User' button and enter the information you collected in step 2 above.
 - i. Department is one of the Education departments (type education in the department field to see the departments available) or a specific clinical location.
 - ii. Functional role is one of the student roles (type student in the functional role field to see the roles available, e.g. Student Nurse).
 - iii. Review your entries for accuracy.
- 5. Click add users to add more students at once, if desired.
- 6. Check the box stating 'I have verified that all of the information is correct . . .' and click the submit button.
- 7. Wait for the account claiming letter to be sent from IAM Operations for each student's completed access.
- 8. Notify your student that they may claim their account and direct them to <u>access.providence.org</u>.

Terminating a student's or school ULCM's access.

If you have a student that does not start, a ULCM that leaves your school, or you do not wish to wait for the attestation period for any reason, you can manually begin the access termination process in IAM Portal/Sailpoint.

1. Navigate to the IAM Portal, internally or externally, as appropriate.^{4,5}

2. From the "hamburger menu"

, choose Manage Non-Employee.

- 3. Choose Terminate Non-Employee.
- 4. Select Requestor, choose yourself or the ULCM/Sponsor for whom the student or ULCM is a direct report.
- 5. Select the student/ULCM's organization.
- 6. Search for the student/ULCM that you are terminating access for by last name, first name.
- 7. Select the persona that you wish to terminate. (Terminating the persona for your specific organization will not affect any other active personas.)
- 8. Assign a termination date.
- 9. Click Submit.

If you encounter any difficulties, please contact the PSJH Service Desk at 800-635-9295, option 2.